

AlphaMark

ADVISORS



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Expertise

Michael L. Simon is a native of the Greater Cincinnati Area and has been working in the financial analysis and investment fields since 1989. He earned a B.S. in Accountancy from Northern Kentucky University. In 1992, he completed the requirements to receive the Certified Public Accountant designation. In December of 1993, Mike graduated from Xavier University with an MBA in Finance. To best serve his profession, Mike earned the Chartered Financial Analyst designation in 1996. His past experience includes Managing Financial Service Advisor at a local money management firm and Senior Portfolio Manager at a regional bank. Mike is a member of the following organizations: The Association for Investment Research and Management, The Cincinnati Society of Financial Analysts, The American Institute of Certified Public Accountants and The Ohio Society of Certified Public Accountants.